

## SHARE TRANSFER FORM

Name of donor: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Daytime Phone #: \_\_\_\_\_ Email: \_\_\_\_\_

Name of Donor's Broker: \_\_\_\_\_

Broker's Firm Name: \_\_\_\_\_

Your Broker's Phone #: \_\_\_\_\_ Email: \_\_\_\_\_

Name of Account and Account #: \_\_\_\_\_

Name of Security: \_\_\_\_\_ CUSIP #: \_\_\_\_\_

# of Shares Transferred: \_\_\_\_\_ Approx. Value of Each Share: \_\_\_\_\_

Approx Total Donation Amt: \_\_\_\_\_

Date of Transfer to UFV Account: \_\_\_\_\_

I understand that I will receive a tax receipt for these securities from the University of the Fraser Valley for the closing price, on the date these securities are transferred into the UFV brokerage account. These securities have been donated to the University of the Fraser Valley without restriction.

I would like my gift to be directed to the following project/fund (please contact the Development Office for more information): \_\_\_\_\_

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

### Checklist for your convenience:

- Please call the Development Office at 604-854-4595 prior to the actual transfer of securities.
- Have you notified your broker of your intentions? If not, please instruct your broker to initiate the transfer on your behalf to the UFV brokerage account.
- Once this form is completed, please fax a copy to:

Attention:  
Development Office, UFV

Fax number: 604-859-6653

### University of the Fraser Valley

Development Office  
Building B, Room 306,  
Abbotsford Campus  
33844 King Road  
Abbotsford, BC V2S 7M8  
Phone: 604-854-4595  
Email: [giving@ufv.ca](mailto:giving@ufv.ca)

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### OFFICE USE ONLY:

Receiving Firm of the Securities	RBC Dominion Securities
Name of Account:	University of the Fraser Valley
Account #:	808 21739 18
CUID#:	DOMA
DTC#:	5002

For Mutual Funds Donation: \_\_\_\_\_

### University of the Fraser Valley

Development Office

Building B, Room 306, Abbotsford Campus

33844 King Road, Abbotsford, BC V2S 7M8

Phone: 604-854-4595 Email: [giving@ufv.ca](mailto:giving@ufv.ca)

UNIVERSITY  
OF THE FRASER VALLEY